OpenPEPPOL TICC - PoACC Brussels

March 10th 2016, 10:00 – 12:30

10.00-10.15: Welcome and introduction

10.15-11.00: TICC - Achievements 2015 & work plan 2016

- ▶ On-going projects and activities
- ▶ Focus on scaling of organization and processes
- ▶ CEF e-Delivery DSI and eSENS collaboration
- ▶ Support Services
- ▶ TIA Revision project
- ▶ MLR Project
- ▶ eDelivery Capability Extension Project

Agenda part 2 of 2 – 11.30-12.30 PoACC

11.00-11.15: PoACC - Achievements 2015 & work plan 2016
- ▸ On-going projects and activities
- ▸ BIS Order agreement & BIS Punch-out
- ▸ BIS Business Level Response

11.15-11.45 European Norm (EN) for e-invoicing
- ▸ Comparison PEPPOL BIS and the draft EN
- ▸ PEPPOL use of European Norm for e-invoicing
- ▸ Workshop

11.45-12.30 PEPPOL Directory
- ▸ Status
- ▸ Plans forward
- ▸ Workshop

TICC

PoACC - Achievements 2015 & work plan 2016

On-going projects and activities

Post-Award Coordinating Community
2015 retrospective

- ▶▶ Strategy and Operations:
  - ▶▶ Improved stability in the infrastructure
  - ▶▶ Establish work procedures supporting increased quality in BIS-messages including validation artefacts
- ▶▶ Activity Scope and Content
  - ▶▶ Established PoACC organisation with regular CMB meeting
    - ▶ Clear process for management of change requests, releases, etc
  - ▶▶ Established team for development
  - ▶▶ Established team for test
  - ▶▶ Bi-yearly release cycle
  - ▶▶ Two F2F Members meeting

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Post-Award Coordinating Community
2016 key initiatives

▶▶ Strategy and Operations:

    ▶▶ Improved stability in the infrastructure

    ▶▶ New and improved BIS messages supporting processes based on needs of buyers, suppliers and operators

▶▶ Activity Scope and Content

    ▶▶ Documenting work procedures for the post award coordinating community (PoACC) supporting increased quality and speed in deliverables

    ▶▶ Prepare for support and migration to the European Norm for e-invoice

    ▶▶ Continued collaboration with EC

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Post-Award Coordinating Community
2016 milestones and meetings

▶▶ Key milestones in 2016

    ▶▶ WG: Order Agreement BIS & Punch-out BIS, Georg Birgisson

    ▶▶ WG: PEPPOL directory service, Ger Clancey

    ▶▶ WG: Spring and autumn release

▶▶ Meeting schedule 2016

    ▶▶ CMB net meetings

    ▶▶ Development team net meetings

    ▶▶ Test team net meetings

    ▶▶ Two F2F Members meeting - Spring and Autumn

    ▶▶ WG net-meetings and F2F meetings when necessary

New work procedures in PoACC

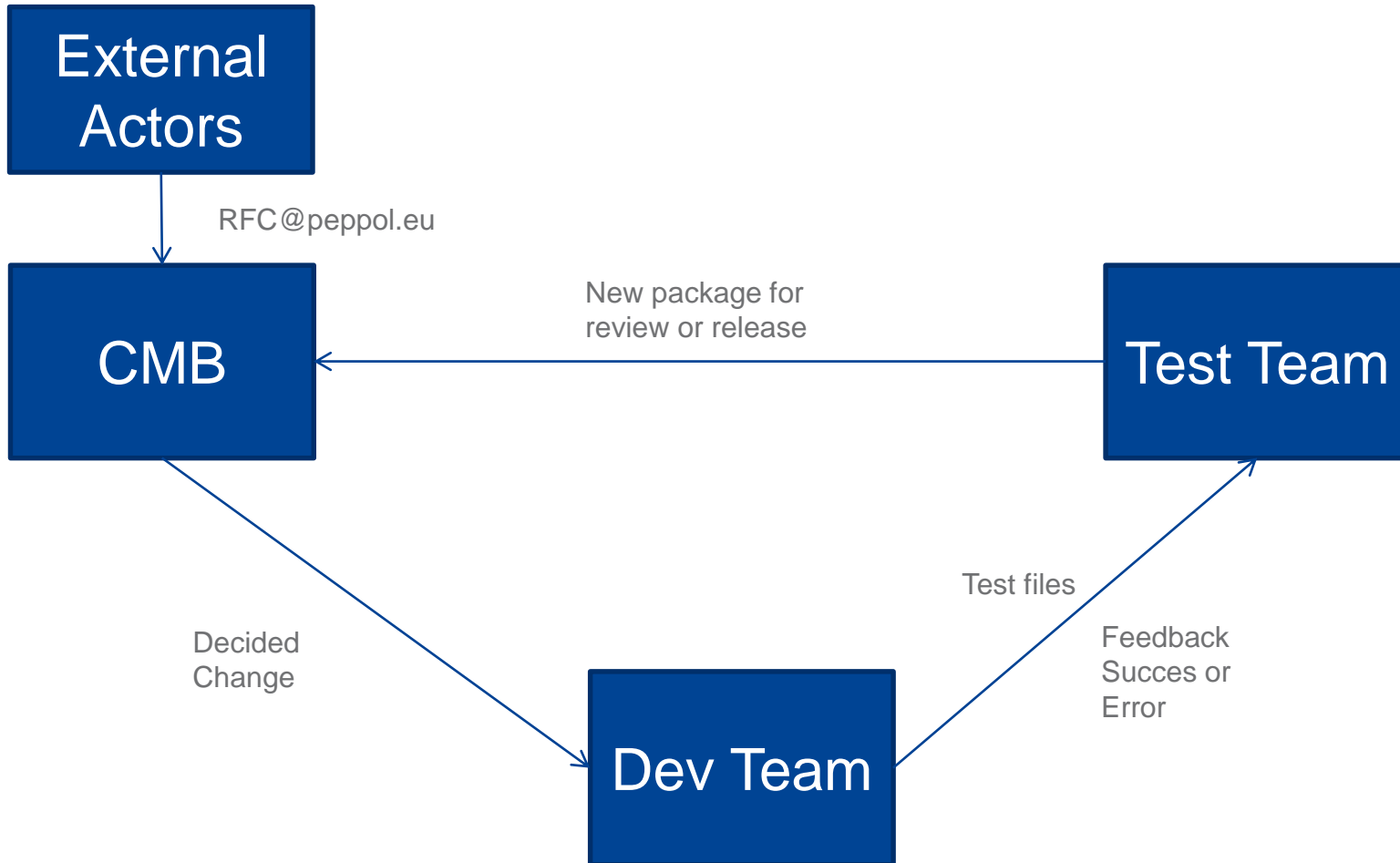▶▶ Why?

  ▶▶ Ensuring a higher quality in the deliverables

▶▶ How?

  ▶▶ Using Github and CI build server

▶▶ Who?

  ▶▶ CMB, Development and Test team in collaboration

Work process

External
Actors

RFC@peppol.eu

CMB

New package for
review or release

Test Team

Decided
Change

Test files

Feedback
Succes or
Error

Dev Team

OpenPEPPOL PoACC RfC list ☆ 📁

File   Edit   View   Insert   Format   Data   Tools   Add-ons   Help   All changes saved in Drive

	B	C	D	E	F
10	RfC Id	Date		Submitted by	Pertinent to
11	OpenPEPPOL Change Request 2014-10-16	10/16/2014		Philp Helger	National adop
12	OpenPEPPOL Change Request BIS1a-28a2014-10-08	10/8/2014		Christian Druschke	BIS 3a and B
13	OpenPEPPOL Change Request PoACC-2014-02-06-1510	12/6/2014		Anders Kingstedt	BIS 1A
14	OpenPEPPOL Change Request PoACC-2014-02-06-1550	12/6/2014		Anders Kingstedt	BIS 4A
15	OpenPEPPOL Change Request - PoACC - 2014-12-08-1549	2014-09-XX		Martin Forsberg	BIS 5A
16	OpenPEPPOL Change Request BIS4a_and_5a-2014-08-22	8/22/2014		Jesper Larsen	BIS 4A / BIS
17	OpenPEPPOL Change Request BIS1A-2014-08-18	8/18/2014		Thomas Pettersson	BIS 1A
18	OpenPEPPOL RfC - Code List Italy - Javest 2014 june 25	6/25/2014			

PoACC Status overview ▾   Legend ▾

▶▶ External Actors (the market):

  ▶▶ Will channel the need for change through RFCs

▶▶ CMB:

  ▶▶ Will handle all the registered Issues and activate the Dev team if needed. Will also be responsible for getting new packages published

▶▶ Dev Team:

  ▶▶ Will do the nescessary changes in the source artifacts and release notes.

  ▶▶ Will send preliminiary test files to test team

  ▶▶ Will engage in discussions with test team on potential errors in the VA

▶▶ Test team:

  ▶▶ Will construct, implement and quality assure the test files and release notes.

  ▶▶ Report to either CMB (succes) or Dev team (error) according to test result.

Who can join the work?

▶▶ Development team

▶▶ Test team

▶▶ Work group leader

   ▶▶ Business Level Response WG

   ▶▶ Message Level Response WG

▶▶ Work group member

   ▶▶ PEPPOL directory service

   ▶▶ Order Agreement BIS

   ▶▶ Punch-out BIS

   ▶▶ Business Level Response

BIS for Order agreement, Punch-out and BLR

Overview and status

Project objective

Produce Peppol BIS for:

▶▶ Order Agreement business process

    ▶▶ Buyer orders in sellers web portal and then imports the order into own purchase system.

▶▶ Punch Out business process

    ▶▶ Buyer selects items to see prices and options and retrieves the data into own purchase systems for decision and possible ordering.

Based on CENBII3 profiles

Two BIS – One project Rational

Similarities

▶▶ Stakeholders are purchase departments.

▶▶ Ordering by using a sellers portal.

    ▶▶ The buyer extracts information in structured form for to support processing in own systems.

▶▶ The buyer as actor carries out and connects activities in suppliers systems and own systems into a single process.

Differences

▶▶ The Order Agreement process ends with a confirmed order.

▶▶ The Punch Out provides input into the ordering process.

▶▶ Data received from Punch Out supports decision on ordering.

▶▶ Data from Order Agreement supports order-invoice matching.

Two BIS – One project
Benefits

▶▶ Mostly same people involved

▶▶ Consistency

▶▶ Better use of resources

Main project phases

▶▶ Start: Call for participation

▶▶ Phase 1 - Requirement and business analysis

▶▶ Phase 2 - Syntax QA and mapping

▶▶ Phase 3 - BIS development

▶▶ Phase 4 - Tool development

▶▶ Phase 5 - Public Review and comment resolution

▶▶ Phase 6 - Approval and publication

▶▶ End

Project timeline

		Name	Duration	Start	Finish	Predecessors
1		**Peppol BIS POOA**	90 days	14.3.2016 08:00	15.7.2016 17:00	
2		Start of project	0 days	14.3.2016 08:00	14.3.2016 08:00	
3		**Phase 1 - Requirement and business analysis**	15 days	14.3.2016 08:00	1.4.2016 17:00	
5		**Phase 2 - Syntax QA and mapping**	10 days	4.4.2016 08:00	15.4.2016 17:00	4
7		**Phase 3a - BIS draft development**	25 days	4.4.2016 08:00	6.5.2016 17:00	3
11		**Phase 4 - Tool development**	20 days	25.4.2016 08:00	20.5.2016 17:00	
15		**Phase 5 - Public Review and comment resolution**	35 days	23.5.2016 08:00	8.7.2016 17:00	7;11
19		**Phase 6 - Approval and publication**	5 days	11.7.2016 08:00	15.7.2016 17:00	15
21		End of project	0 days	15.7.2016 17:00	15.7.2016 17:00	20

Starting at middle of this month.

Overall duration 4 months.

Delivering in late June.

Deliverables available for implementations that start in the fall.

There is some slack in the time since delivering in August would probably not delay implementations.

BIS Business Level Response

New BLR project

Purpose

The purpose of the project is to create an implementation guide (BIS) for the use of the Business Level Response process.
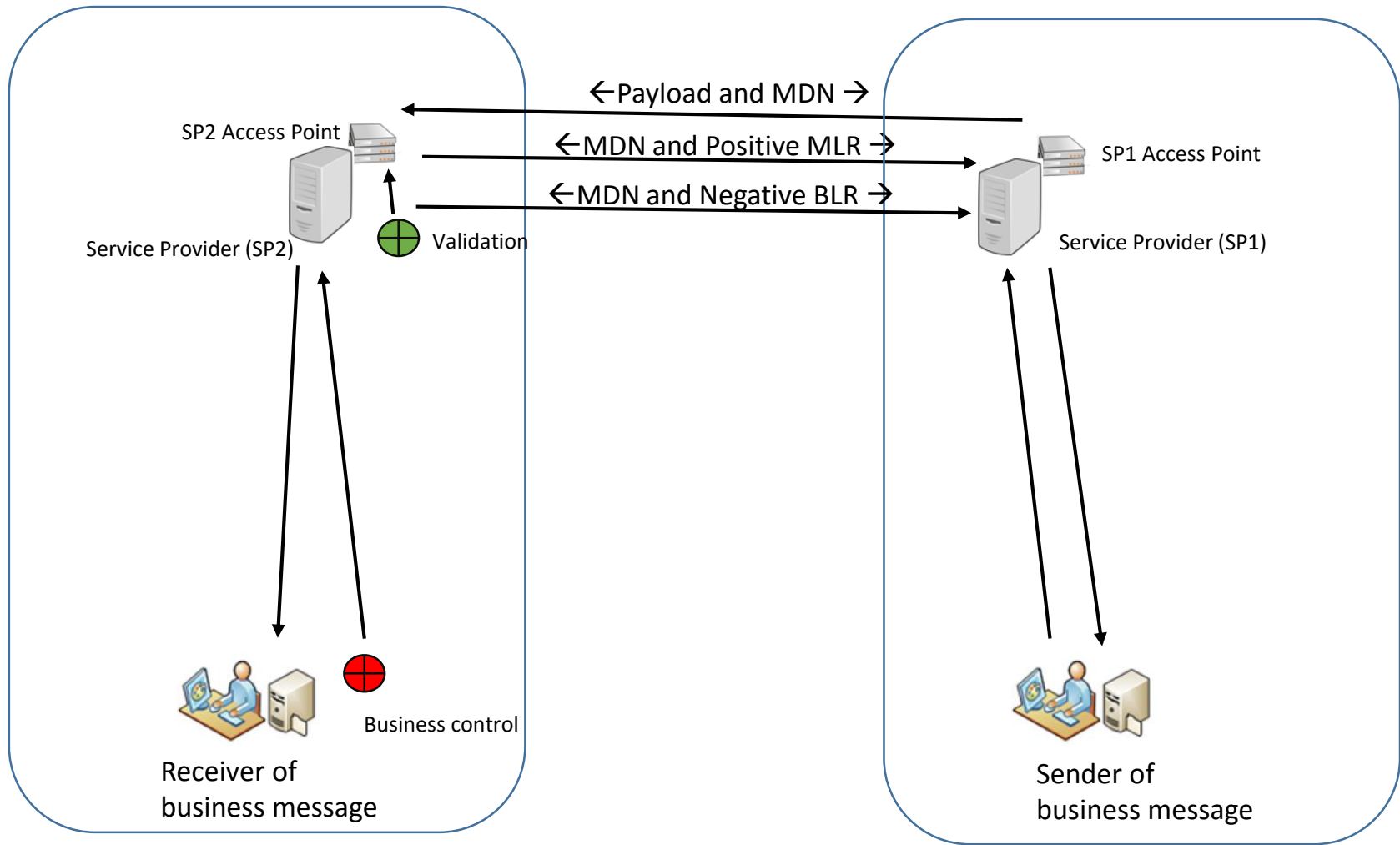
No CENBII profile exists for this process but other profiles may be used for inspiration (such as message level response, catalogue response and others)

Timeframe

Depends on contributions but the ambition is to deliver 2016

Deliverables

- A BIS (implementation guide) for Business Level Response using UBL 2.1.

- Definition of business rules

- Validation tools

- Test files

- Definition of DocumentID and ProcessID for the use in PEPPOL SMP (to be included in the Policy for Identifiers)

- Conformance statement/declaration with regard to the CENBII profile/requirement model (if something from CENBII can be used to claim conformance against)

- If necessary, change requests to CENBII/TC440

WORKSHOP – BIS Business Level Response